COWAN, LIEBOWITZ & LATMAN, PC

1133 Avenue of the Americas New York, NY 10036 (212) 790-9200

Attorneys for Plaintiff,

Lehman Brothers Holdings, Inc.

So Ordered

this day

Susan D. Wigenton, U.S.D.

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

LEHMAN BROTHERS HOLDINGS INC.

Plaintiff

Civil Action No. 2:12-cv-02527 SDW-MCA

٧.

KING MORTGAGE CORP.

Defendant.

NOTICE OF VOLUNTARY DISMISSAL PURSUANT TO F.R.C.P. 41(a)(1)(A)(i)

Pursuant to F.R.C.P. 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure, the plaintiff, Lehman Brothers Holding, Inc., and or their counsel, hereby gives notice that the above-captioned action is voluntarily dismissed, without prejudice against the defendant, King Mortgage Corp.

NAGEL RICE, LLP

Attorney for Defendant,

King Mortgage Corp.

By:

Rice, Esa.

Dated:

COWAN, LIEBOWITZ & LATMAN, PC

Attorneys for Plaintiff,

Lehman Brothers Holdings, Inc.

Bv:

Clarence J. Brickson, Esq.

Dated: